

Adult Psychological History and Evaluation

Name: _____ DOB: _____ Age: _____ Sex: M F

Date of Evaluation: _____ Race: _____ Religion: _____ Primary MD: _____

Marital Status (check one) Single Married Separated Divorced Widowed

Allergies: _____

Medications: (list all routine medications) _____

A. Presenting Problems (explain)

1. _____ Health problems: _____

2. _____ Family problems: _____

3. _____ Social/Interpersonal problems: _____

4. _____ Coping with daily role & activities: _____

5. _____ Depression/Mood Disorder: _____

6. _____ Anxiety & Worry: _____

7. _____ Suicide threat/attempt (give date of most recent occurrence): _____

8. _____ Eating problems: _____

9. _____ Thought disorder: _____

10. _____ Chronic Anger/Aggression: _____

B. Medical History

1. Prenatal History: Full term Yes No Birth Weight _____

2. Note any prenatal or delivery problems: _____

3. Were developmental milestones reached on time? Yes No If no, explain _____

4. Any surgery or medical hospitalizations? Yes No If yes, explain. _____

5. Note family medical problems. _____

6. Are there any physical/medical barriers that may effect treatment? Yes No If yes, with whom. _____

C. Psychiatric History

1. Previous outpatient treatment for mental health issues? Yes No If yes, with whom.

2. Previous inpatient treatment for mental health issues? Yes No If yes, explain. _____

3. List any previous medications taken for mental health problems noting if effective or any side effects. _____

D. Family History

1. Childhood and adolescence: Who raised patient and in what setting? _____

2. Mother's name _____ Occupation _____ Age _____
Father's name _____ Occupation _____ Age _____

3. Describe current relationship with both.

4. Have any family members been treated for emotions problems? __Yes __No If yes, problem and treatment. _____

5. Note any family history of alcohol/drug abuse: _____

E. Personal History

1. List current household members

Name	Age	Relationship
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

2. Name, age and occupation of significant other: _____

3. List any children under 18 who do not live with patient and reason for different residence:

4. Check any history of abuse: ___Emotional ___Physical ___Sexual ___Verbal ___Past ___Current
___Reported

By whom? (*Please asterisk next to any problem relationships and describe below)

5. Note history of other significant life events (such as death, separation, abandonment, etc)

6. Note if history of alcohol and/or drug abuse? Yes No Check all that apply.

Age at first use	Amount/Frequency	Last Use	Current Use
<input type="checkbox"/> Tobacco _____	_____	_____	_____
<input type="checkbox"/> Alcohol _____	_____	_____	_____
<input type="checkbox"/> Marijuana _____	_____	_____	_____
<input type="checkbox"/> Cocaine _____	_____	_____	_____
<input type="checkbox"/> Heroin _____	_____	_____	_____
<input type="checkbox"/> Crack _____	_____	_____	_____

7. Highest grade or year in school completed _____ GED: _____

8. Describe attitude toward school and any school problems.

9. Currently employed? Yes No If yes, where and for how long? _____

10. Able to perform all self-care? Yes No If no, explain: _____

11. Church or community activities? Yes No If yes, explain: _____

12. Interests or hobbies? Yes No If yes, please explain: _____

13. Most significant stressors at this time:

14. What does the patient hope to gain from treatment?

FOR CLINICIAN ONLY

Alert/Oriented: __ x4 __ Person __ Place __ Situation	Attention/Concentration: __ Good __ Fair __ Poor
Affect: __ Liable __ Flat __ Blunted __ Sad __ Silly __ Euthymic __ WNL	Insight: __ Good __ Fair __ Poor
Mood: __ Anger __ Depressed __ Anxious __ Elevated __ Euphoric __ WNL	Judgment: __ Good __ Fair __ Poor
Psychomotor Activity: __ Hyperactive __ Agitated __ Calm __ Psychomotor slowing __ Other _____	IQ: __ Above avg __ Below avg __ Deficit
Hallucinations: __ Auditory __ Visual __ Tactile __ None	Speech: __ Push __ Rapid __ Abnormal prosody __ WNL __ Diminished prosody __ Increased latency
Other Sensory/Perceptual Disturbances: __ Racing thoughts __ Flight of ideas __ Intrusive thoughts __ Grandiosity __ Paranoia __ Suspicious __ Delusional content __ ideas of reference	Thought Content: __ Suicidal ideation __ Homicidal Ideation __ Plan
Thought Flow: __ Logical __ Sequential __ Goal directed __ Vague __ Tangential __ Circumstantial __ Loose associations	Memory: __ WNL __ STM __ LTM __ Slightly Impoverished __ Grossly impaired __ Immediate recall _____ _____ # recalled after 5 minutes
Other Thought Activity: __ Recurrent intrusive thoughts __ Obsessions/Compulsions __ Phobias/Excessive Fears	Self attitude: __ Poor __ Low __ Inflated __ WNL

G. DSM V Diagnosis

Axis I: _____

Axis IV: _____

Axis II: _____

Axis V: GAF: Current: _____ Prior Year: _____

Axis II: _____

H. The following is a case management assessment. Check all that apply.

- | | |
|---|---|
| <input type="checkbox"/> Housing/basic living | <input type="checkbox"/> Medication management |
| <input type="checkbox"/> Mobility/transportation | <input type="checkbox"/> Educational/vocational |
| <input type="checkbox"/> Legal issues | <input type="checkbox"/> Financial entitlements |
| <input type="checkbox"/> Safety | <input type="checkbox"/> Health/somatic care and treatments |
| <input type="checkbox"/> Independent/community living | <input type="checkbox"/> Social needs/leisure |
| <input type="checkbox"/> Rehabilitation | <input type="checkbox"/> Treatment |

I. Treatment recommendations

- | | |
|--|------------------|
| <input type="checkbox"/> No treatment | |
| <input type="checkbox"/> Medication Evaluation with a psychiatrist | |
| <input type="checkbox"/> Individual therapy | Frequency: _____ |
| <input type="checkbox"/> Family therapy | Frequency: _____ |
| <input type="checkbox"/> Group therapy | Frequency: _____ |

_Other

Clinician's Signature

Date